

**MF Debtco Limited**

a private limited company incorporated in England and Wales with company number 10965672 whose registered office is at  
The Shard Matchefashion  
32 London Bridge Street  
London  
England  
SE1 9SG  
(the "**Issuer**")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
P.O. Box 2408  
Grand Cayman  
KY1-1105  
Cayman Islands  
(the "**Exchange**")

3 November 2021

**NOTICE**

The Issuer refers to the admission to listing on the Exchange of the unlimited amount of loan notes due 2050 (the "**Loan Notes**") and as described in the listing document dated 4 August 2020 relating to the Loan Notes.

Pursuant to listing rule 8.99 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that as at 12 October 2021, the aggregate principal amount of the Loan Notes has increased by £7,975,000. As at the date hereof, the nominal amount of the Loan Notes outstanding is £92,975,000.

For further information in relation to the above, please contact the directors of the Issuer as follows:

The Directors  
The Shard Matchefashion  
32 London Bridge Street  
London, England  
SE1 9SG